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January 12, 2024

RE: NOTICE OF PUBLIC SALE OF COLLATERAL

To Whom it May Concern:

Please take notice that Howard McLure, an individual (the “**Secured Party**”) is the holder of that certain Promissory Note, dated July 1, 2022 (the “**Promissory Note**”) issued pursuant to that certain Security Agreement dated as of July 1, 2022 entered into by Second Street Restaurant, LLC, a Florida limited liability company (“**Borrower**”) in favor of the Secured Party (the “**Security Agreement**”).

The Secured Party’s security interest in the Collateral described in the Security Agreement was perfected upon the filing of a State of Florida Uniform Commercial Code Financing Statement with the Florida Secured Transaction Registry on August 4, 2022 (the “**Financing Statement**”). Based on records with the Florida Secured Transaction Registry, Corporation Service Company, as Representative, filed a State of Florida Uniform Commercial Code Financing Statement dated September 20, 2023, thereby perfecting a security interest in Borrower’s property that is inferior to Secured Party’s security interest in that property under the Security Agreement and Financing Statement.

The Borrower is in default of its obligations under the Promissory Note and the Security Agreement.

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This notice is being sent to you pursuant to Chapter 679.611 of the Florida Uniform Commercial Code (the “**UCC**”). The Secured Party intends to foreclose upon its security interest in the Collateral described in the Security Agreement and as set forth on Exhibit A hereto (the “**Collateral to Be Sold**”) by public sale of the Collateral to Be Sold to be conducted on January 26, 2024 (the “**Proposed Sale**”).

The Proposed Sale will take place on January 26, 2024 at 10:00 am (Eastern Time), via Zoom. The Sale can be accessed via Zoom using the following information:

<https://us06web.zoom.us/j/87944275163?pwd=m5rX08b9P0fe14S2iuxdoTqja6lssD.1>

Meeting ID: 879 4427 5163

Passcode: 628205

One tap mobile

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Dial by your location

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• **+1 720 707 2699 US (Denver)**

• **+1 253 205 0468 US**

• **+1 253 215 8782 US (Tacoma)**

• **+1 346 248 7799 US (Houston)**

Meeting ID: 879 4427 5163

Passcode: 628205

Find your local number: <https://us06web.zoom.us/j/87944275163?pwd=m5rX08b9P0fe14S2iuxdoTqja6lssD.1>

The Secured Party intends to sell all Collateral to Be Sold in a single lot, but reserves the right to sell the Collateral to Be Sold in a single lot or in multiple lots, by way of one or more contracts, and on such terms and conditions as are agreed upon between the

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Secured Party and any purchaser of the Collateral to Be Sold. The Secured Party reserves the right to add to, withdraw or otherwise modify or amend in any respect whatsoever all or any portion of the Collateral to Be Sold listed in Exhibit A as being subject to the Sale, for any reason whatsoever. The Secured Party reserves the right to credit bid all, or any portion of, the secured indebtedness at the time of the Proposed Sale.

Borrower is entitled to an accounting of the unpaid indebtedness secured by the property that the Secured Party intends to sell. Borrower may request an accounting by calling the undersigned.

If the proceeds of the Proposed Sale are less than the amount owed to Secured Party by the Borrower, the Secured Party may seek to recover such amount from Borrower and/or any secondary obligors in accordance with the Security Agreement and applicable law.

By selling and purchasing the Collateral to Be Sold pursuant to the Proposed Sale referenced herein, neither the Secured Party nor any purchaser of the Collateral to Be Sold shall assume any liability or obligation whatsoever regarding any debts, expenses or liabilities of the Borrower or any other person or entity, and all such debts, expenses and liabilities shall not be assumed or deemed to be assumed by the Secured Party or any purchaser. Neither the Secured Party nor any purchaser shall be, or shall be deemed to be, a "successor" of or to any Borrower or any other person or entity for any purpose.

The Secured Party reserves all of its rights and remedies, of any and every type or nature whatsoever, against Borrower and all other persons and entities for any and all deficiencies under any obligations remaining due to the Secured Party after the Proposed Sale. The Proposed Sale referenced herein is not intended to be, nor shall it be deemed to be, a "strict foreclosure" or "acceptance of collateral in full or partial satisfaction of obligation" as set forth in Chapter 679.620 of the UCC.

Very truly yours,

John P. McDermott, Jr.

John P. McDermott, Jr.

Enclosures

EXHIBIT A

EXHIBIT A**Second Street Restaurant Item List**

Item/Equipment	Brand	Model Number	Serial Number	Additional Description
Ice maker	Hoshizaki	B-500-PF	E62975L	Large icemaker
20 large skillets				
refrigerator	ATSA	CSH10		product on the food prep line
salamander	Imperial			larger cooking device
gas range/convection oven	American			There are two of these ; 6 burners on each gas grill
Warming Table	Delfield			4 bins
Heat lamp	Nemco	615-36-069		
Gas range/Grill; 6 burners	American			Broiler.
Metal Shelving	Gormet/Sjamar			Approximately 20 ft long, 3 shelf levels
Refrigerator	TRUE	TSSA 48-12N=B		
Table				Prep table
Deep Fryer	Cook Rite			
Refrigerated Storage	TRUE	TUC-67		2 door refrigerator table
Wheeled tray rack	Eagle			15 racks
29 Cooking sheet pans				12x24
bread maker	Blodgett	Mark V		
5 cooking pots, 1 larger colander				
1 big pot				
2 drawer warming	Apw Wyoff			
Freezer	TRUE	T23F		
12 martini glasses				
9 beer glasses				
32 Large salad bowls				
15 small bowls				
2 mixers	Kitchenaid	professional 5 Plus Artisan		
Black & Decker Smart Grind				Small grinder
31 appetizer plates				
37 bread plates				
20 wire baskets				
5 Fryer baskets				
46 serrated knives				
95 diner forks				
23 Salad forks				
30 storage pans for heating table				
2 large mixing bowls				
2 large plastic measuring bowls				
6 sauce dispensers				
2 large can openers				
13 heating table pans				
48 oval serving bowls				
64 Bread Plates				
28 serving bowls soup				
33 large dinner plates				
39 to go boxes				
25 LARGE TO GO BOXES				
Metal serving fish plates				
6 large rectangle serving trays				
SNBC order printer for kitchen				
12 additional frying pans				
various cooking utensils				
forks etc.				
Wine Fridge	TRUE	GDM19THCSL01		4 shelving racks with bottles standing up
3 door Fridge	ATSA	CSH10		product on the food prep line: same as 3 above
Large metal mixing bowls				
Large commercial mixer	Unieex	SRM20		Stand upright on kitchen floor
Lesko dehumidifier	Lesko			
6n small skillet pans				
6 large sauce pans				

1 large sifter			
4 frying pans			
8 Dishwasher trays			large trays used for placing items in the dishwasher
5 shelve stand			
18 rectangle serving plates			
75 large water glasses			
46 wine glasses	34 in bar	12 in dishwasher area	
9 large metal pans			
28 small square bowls			
Power drain snake		Rigid electric plumbing snake for drain clogs	
Battery operated blower			
15 champagne glasses			
15 high ball glasses			
10 water glasses			
Large coffee maker	Bunn		ITCB-DV29 w/tray
refrigerator	Turbo AIV		TBC365Bng6
Yamaha receiver			
Left blank			
Salt and pepper shakers	42 pairs		
Outdoor seating	4 four top tables	metal	Aluminum
	4 circular tables	metal	Cast iron
	1 two top	metal	Cast iron
	4 six tops	metal	Cast iron
	7 outdoor umbrellas		
	56 Chairs	metal	16 aluminum, 40 cast iron
Inside seating	21 two tops		padded top
	9 four tops		padded top
	9 expandable four tops		padded top
	118 Indoor chairs	padded bottom and back, vinyl covered	
Ice maker	Koolaire	Ice-O-Matic	1120111557 Large icemaker
5 Coffee pots	Bunn	39430	
2 Ice Tea dispensers	Bunn		Large upright dispensers
Office Corner desk			two file drawers
Camera System	IC Realtime System		base and 13 cameras: records voice and picture
wooden shelving			In office
gate handles still in box			
New China still in box as follows	12 8" Oblong Plates		
	12 11" square plates		
	24 crème brulee plates		
	48 8" plates		
	24 butter plates		
	6 bowl		
Stacking High Chair			
two Micky mouse prints			2 of these in frames
Small safe	Gardall	S-543241	Combination safes
computer	View Sonic		
Vacuum Cleaner	Clean Max Zoom		
3 wall hanging mirrors			located in bathrooms
1 Two drawer chest			Located in downstairs bathroom
Hostess podium			
Art Work			15 total Paintings: 9 by Ray Pigg, 1 by Joan Murphy, 1 by Louise Moxena, 2 by Ed Kitzis, 2 had no name
Outdoor Freezer	American Panel		6'x6' and approximately 8' tall
Outdoor Refridgerator	American Panel		9'x7' and approximately 8' tall